




St Edmund's Catholic Primary School

Governors Allowances & Expenses Policy

Signed.......... Date..... 11/10/2021.....

To be reviewed on Oct. 2024.....

Scope

The School Governance (Roles, Procedures and Allowances (England) Regulations 2013 applies to all maintained school. The regulations make provisions for allowances to be paid for certain expenditure necessarily incurred by individual governor or associate members when carrying out their duties.

The Governing Body acknowledges that governors cannot be paid an attendance allowance (i.e. payment for attending meetings), or for loss of earnings.

Any claim for expenses has to be met from the school's delegated budget. Payment may be made from other source of income to the school as long as the person providing those funds is made aware that they might be used for that purpose. Providing that only actual expenditure is reimbursed Governors would not be liable for tax.

The Governing Body of St Edmund's Catholic Primary School believes that this would be an appropriate use of school funds as it would help to ensure equality of opportunity to serve as Governors to all members of eth community.

This policy applies equally to all categories of Governor.

Types of allowable expenses

Examples of where a claim may be made for incurred expenses include the following:

Childcare or babysitting

- Claims for the actual cost of reimbursement to a child-minder or babysitter may be made whilst the governor is attending meetings of the Governing Body or its committees or other agreed activities, such as training events.
- Appropriate proof of payment should be submitted.
- This excludes situations where the individual has a spouse or other responsible adult who normally lives in the family home to care for his/her child(ren).

Care arrangements for an elderly or dependant relative

Cost may be claimed for situations similar to those for child care.

Telephone charges, photocopying, stationery, etc

- Where a governor is unable to use the school's facilities for any of the above, claim for reimbursement may be made.
- Receipts must be kept where appropriate; in all other cases a detailed written record should be made and submitted.

Travel and subsistence

Only in the event that a governor is travelling outside the London Borough of Tower Hamlets on school business should a claim be made.

Where public transport is used, the actual cost of the expenditure will be reimbursed, up to standard class travel.

Where it is not possible to use public transport the actual cost of a taxi fare will be reimbursed. Receipts will be required.

Mileage claims will be reimbursed at the level of the rates published by HM Revenue & Customs.

Claims for subsistence allowances, i.e. for meals that would not otherwise have been purchased (up to a value of £5.00) or car parking charges that would not otherwise have been incurred, will be reimbursed upon the production of a receipt.

Special Needs

Any extra costs incurred by governors in carrying out their duties because they have special needs.

Other

This list is not exhaustive and the Governing Body agrees to reimburse other justifiable expenses.

Making a claim.

To minimise administrative burden for the school, governors should claim in arrears on a termly basis unless the amount to be claimed is substantial.

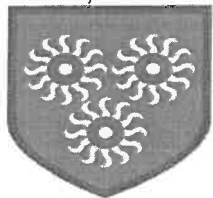
Claims should be submitted on the appropriate claim form (petty cash form for Governors attached at the end of this policy) and should be authorised by the Headteacher and submitted to the school office for payment.

Claims under £25.00 can be reimbursed via cash. Claims of over £25.00 will be reimbursed by cheque.

Since expense payments form part of the expenditure of public funds, claims will be subject to independent audit as is all school expenditure. If claims appear to be excessive or inconsistent the Chair of Governors may ask for further details.

Review

The amounts in this policy will be reviewed on an annual basis. This policy will be reviewed by governors every four years unless there is a change in the claim amounts.



St Edmund's Catholic Primary School

Governors Expenses Claim Form (Part 1)

Name of Governor.....

Note: If your claim includes payment to another person (e.g. babysitter) then you must get them to complete the information in Part 2 or your claim may be rejected.

Date	Details of Expenditure	Claim (£)
Total Claim		£

I certify that I have actually and necessarily incurred the expenses claimed for above and confirm that CASH has been received.

Signature (Governor):.....Date.....

Headteacher:.....Date.....

Reimbursed by:.....Date.....

Diocese of Westminster



St Edmund's Catholic Primary
School

Governors Expenses Claim Form
(Part 2)

Part 2 only to be completed when payment is made to another person

Name of Governor.....

Amount received £..... Date.....

Name (in block capitals)

Signature